

Personal Financial Statement As Of _____

Name of Individual	Social Security Number	Date of Birth
Name of Spouse	Social Security Number	Date of Birth
Residence Address (street, city, state, zip code)		Home Phone Number (with area code)

ASSETS		LIABILITIES	
Cash in Banks (complete schedule)	\$	Loans Payable-Banks (complete schedule)	\$
Notes Receivable (complete schedule)	\$	Notes Payable (complete schedule)	\$
Accounts Receivable (complete schedule)	\$	Accounts Payable (complete schedule)	\$
Stocks/Bonds/Securities (complete schedule)	\$	Taxes Payable	\$
Real Estate-Residence (complete schedule)	\$	Mortgages Payable (see schedule)	\$
Real Estate-Investment/Other	\$	Other Liabilities (complete schedule)	\$
Cash Value Life Insurance (complete schedule)	\$		
Personal Property	\$	Total Liabilities:	\$
Other Assets (complete schedule)	\$	Net Worth	\$
Total Assets:	\$	Total Net Worth and Liabilities	

INCOME	Salary \$	Spouse's Salary \$	TOTAL INCOME
\$	Bonus/Other \$	Bonus/Other \$	\$

SUPPLEMENTARY SCHEDULES OF ASSETS & LIABILITIES
 (NOTE: All data listed above must appear in the appropriate schedules. Insert "NONE" where appropriate)

CASH IN BANKS

Bank Name, Number & Location	Account Number	Amount

NOTES & ACCOUNTS RECEIVABLE

Name and Address of Debtor	Amount Due	Due Date	Pledged (Yes or No)	Security

STOCKS/BONDS/SECURITIES

Name & Number(s) of Instrument(s)	No. of Shares	Price/Share	Market Value	Exchange & Call